

SOUTHERN STAR CENTRAL CORP. CERTIFICATION FORM

Southern Star Central Corp.

4700 State Route 56

Owensboro, KY 42301

Telephone: (270) 852-5000

Email: InvestorRelations@SouthernStar.com

Ladies and gentlemen,

The undersigned hereby represents and warrants to Southern Star Central Corp. and its subsidiaries (the "Company") as follows:

- 1) it is the beneficial owner, or is acting on behalf of a beneficial owner, of Southern Star Central Corp.'s \$71M Senior Notes due 2025 (the "4.06% Notes")

Check this box.

- 2) it is the beneficial owner, or is acting on behalf of a beneficial owner, of Southern Star Central Corp.'s \$50M Senior Notes due 2027 (the "4.24% Notes")

Check this box.

- 3) it is the beneficial owner, or is acting on behalf of a beneficial owner, of Southern Star Central Corp.'s \$100M Senior Notes due 2027 (the "3.35% Notes")

Check this box.

- 4) it is the beneficial owner, or is acting on behalf of a beneficial owner, of Southern Star Central Corp.'s \$29M Senior Notes due 2030 (the "4.39% Notes")

Check this box.

- 5) it is the beneficial owner, or is acting on behalf of a beneficial owner, of Southern Star Central Corp.'s \$150M Senior Notes due 2030 (the "3.59% Notes")

Check this box.

AND/OR

- 6) it is the beneficial owner, or is acting on behalf of a beneficial owner, of Southern Star Central Gas Pipeline's \$100M Senior Notes due 2026 (the "4.66% Notes")

Check this box.

- 7) it is the beneficial owner, or is acting on behalf of a beneficial owner, of Southern Star Central Gas Pipeline's \$250M Senior Notes due 2030 (the "3.79% Notes")

Check this box.

OR

- 8) is a “qualified institutional buyer” (a “QIB”) as defined in Rule 144A under the U.S. Securities Act of 1933, as amended, and is considering acquiring any of the Notes for its own account or for a discretionary account or accounts on behalf of one or more QIBs (as to which it has been instructed and has the authority to make the statements contained herein);

Check this box.

[Signature Page Follows]

The undersigned understands that it is providing the information contained herein solely for purposes of enabling the Company to determine whether the undersigned should receive access to the password protected online data system (“Intralinks”) on which the Company provides annual and quarterly reports and certain other information relating to its business, in accordance with the indentures related to the Notes.

The undersigned further understands that if access is provided to he/she, that he/she acknowledges and agrees with Southern Star Central Corp. and its subsidiaries to strictly maintain the confidentiality of all data included on Intralinks, and agrees to take normal and reasonable precautions to maintain such confidentiality so that he/she does not divulge any data included on Intralinks to any third party other than a beneficial owner of the previously identified Notes, or a “qualified institutional buyer” (a “QIB”) as defined in Rule 144A under the U.S. Securities Act of 1933, as amended, who is considering acquiring any of the Notes for its own account.

This letter is neither an offer to purchase or exchange any securities, including the Notes, nor creates any obligations whatsoever on the part of the Company or the undersigned to sell or purchase any securities.

Very truly yours,

Dated: _____

By: _____
(Signature)

(Name)

(Title)

(Institution)

(Address)

(City, State and Zip Code)

(Country)

(Phone)

(Facsimile)

(Email address for receiving login
to the Secured System)